



INDORAMA
Essential materials. Better lives.



Indorama

Our Founders

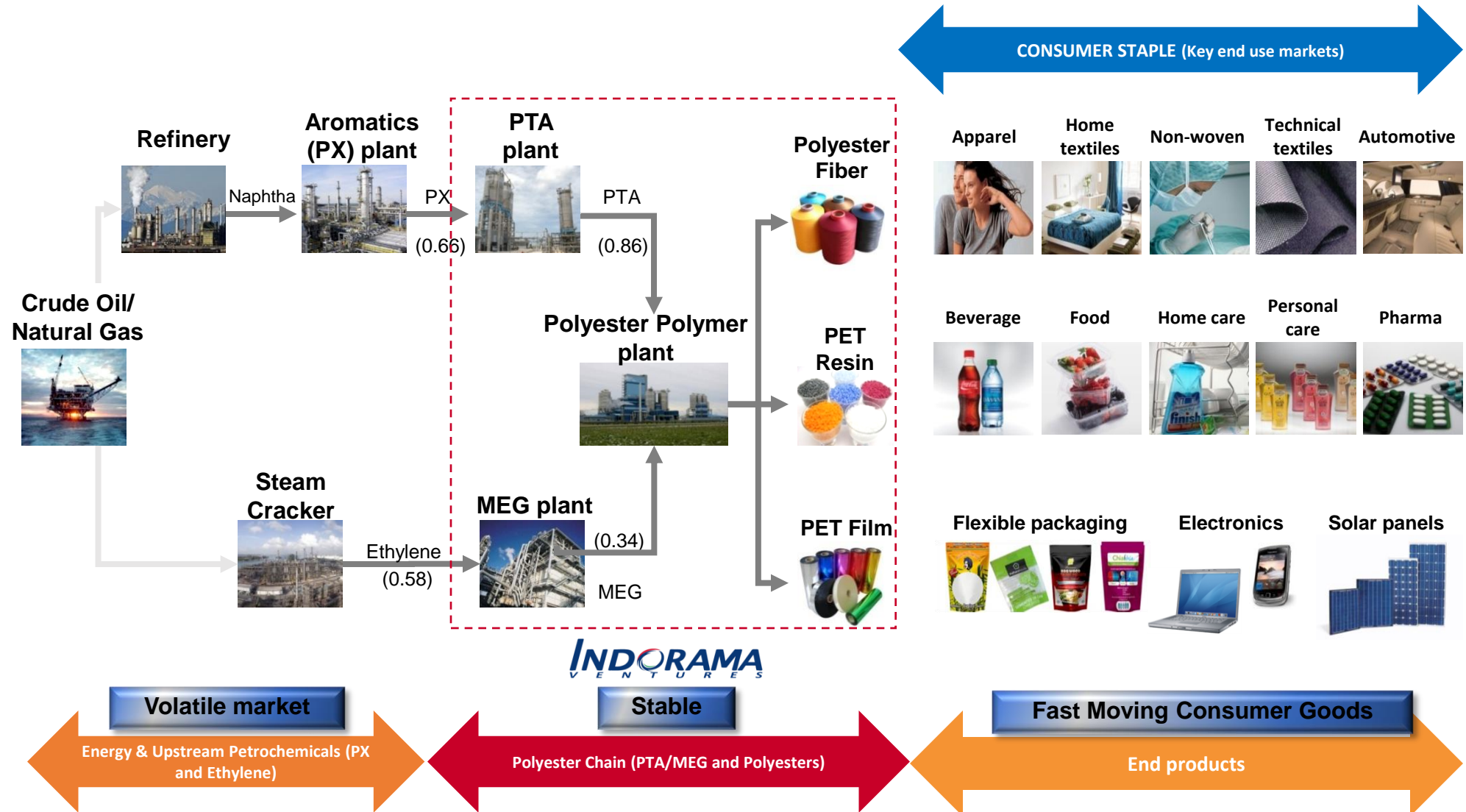
- Indorama was founded by Mr. Mohanlal Lohia. He was born in 1929 in the village of Ratangargh in the state of Rajasthan (India). Indorama's first factory was commissioned in 1975 in the town of Purwakarta (Indonesia). It was a cotton yarn spinning unit.
- His son, Mr. Sri Prakash Lohia, our Chairman, joined in 1972 and took the company to new heights. In 1991, Indorama ventured into the production of polyester fiber and PET resins in 1995. Over the past two decades, Indorama has grown rapidly and is today a world leader in textiles, polymers, fertilizers, and medical gloves.
- Mr. Amit Lohia, our Vice Chairman, joined Indorama in 1996 and is spearheading the organization with focus on scale and sustainability.

**3 GENERATIONS OF SUCCESS
A HERITAGE OF STRENGTH**



MOHANLAL LOHIA **SRI PRAKASH LOHIA** **AMIT LOHIA**

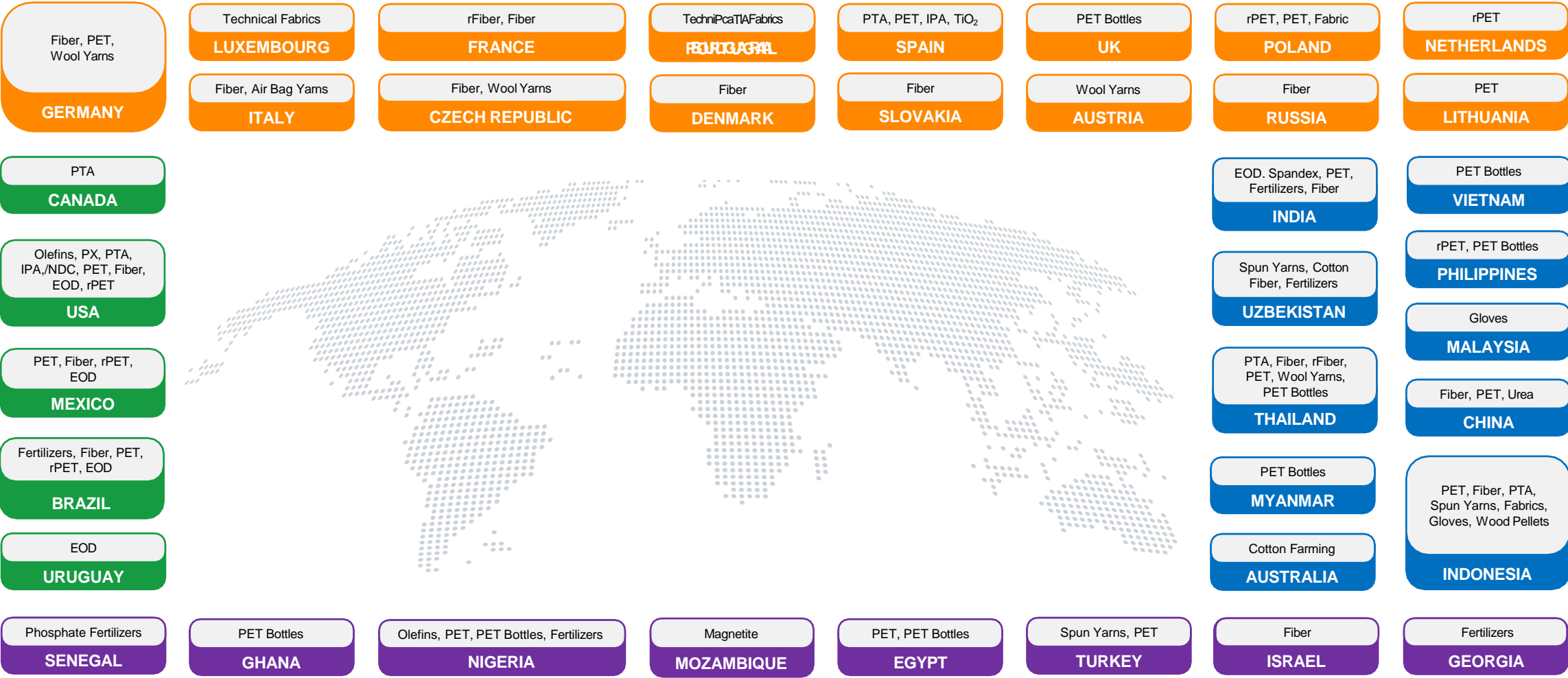
Polyester Chain



Note: 1T of PTA requires .66T of PX; 1T of MEG requires 0.58T of Ethylene; 1T of Polyester polymer requires .86T of PTA and .34T of MEG
 Source: IVL Analysis

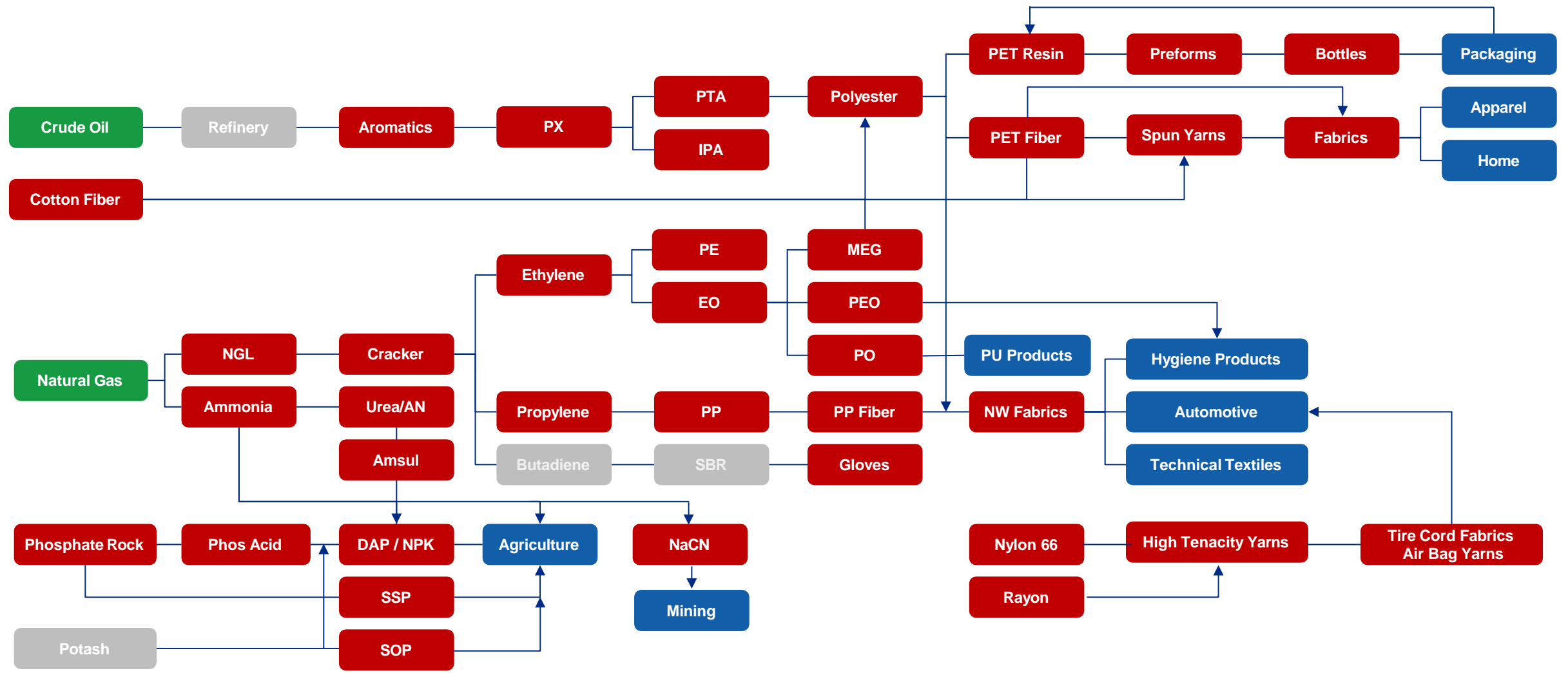
Indorama Group's Global Footprint

Over 100 sites on 38 countries.



The Indorama family includes: Indorama Ventures, Indorama Corp, and associates in Senegal.

Product Chain Integration



In Operation **Investments** **End Markets**


Market Leadership



Global


- # 1 PET (ex China)
- # 4 Synthetic Gloves
- # 6 Fertilizers

Sub-Sahara Africa




- # 1 Fertilizers
- #1 Olefins

Asia



- # 1 Fibers (SEA)
- # 2 Spandex (India)

Europe



- # 1 Recycled PET
- # 1 Airbag Yarns

Americas



- # 2 Surfactants



Presence in
32
Countries*



Consolidated revenues of
\$15.4B
(FY2024)



114
manufacturing
locations*



about
25,000
employees

~18

MILLION TONS
Capacity**

~\$1.5

BILLION
EBITDA
(FY 2024)**

~\$11

BILLION
Capital
Employed**

Business segments



**Combined PET
(CPET)**



**Indovida
(Packaging)**



Fibers



Indovinya

Indorama Ventures is a global chemical company based in Thailand. Founded by Group CEO Alope Lohia over 30 years ago, Indorama Ventures expanded quickly as a family-owned business to become a leading global PET manufacturer. In 2010, Indorama Ventures listed on the Thailand Stock Exchange and reset its vision to become a global chemical company by building a global portfolio of integrated assets across its chosen petrochemical value chain. Today, it has four business segments, Combined PET (CPET), Indovida (Packaging), Fibers, and Indovinya.

*Update as of May 2025

**Data as of financial year 2024

Local service from global footprint fibers



45

Manufacturing locations



18

countries



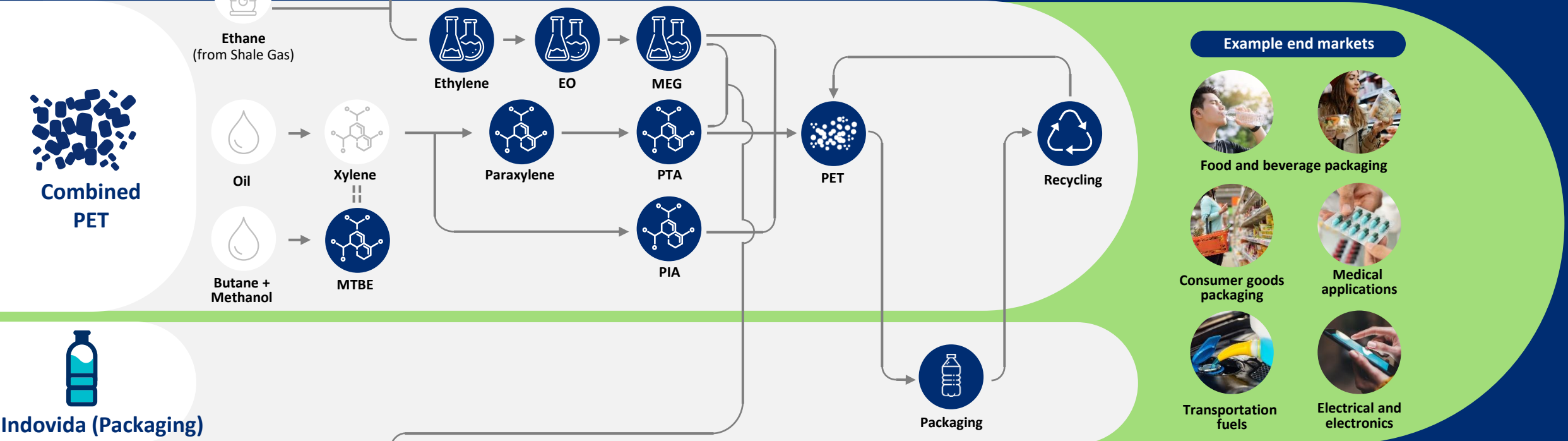
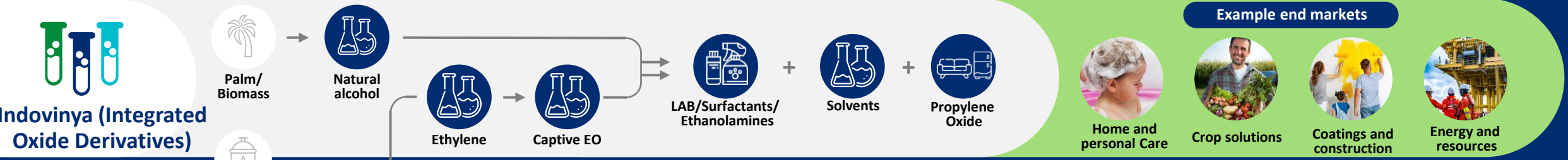
>10,000

employees

Snap shots on Textile capacities

IVL - Fiber & filaments			
Total Capacity	mt/annum		2.2
In Asia	\$K T		
	PSF	PFY	
IRSL Nagpur	263.2	255.5	
INDONESIA	380	273.75	
Thailand	164.25	54.75	
	807.45	584	
r-PET	511		18 plants

Integrated value chain



Purwakarta Site- Highlights

Plant Location

Purwakarta, Jawa Barat

Annual Capacity

620,000 TPA Polyester, 4 Polymerization Plants

Key Raw Materials

PTA, MEG

Certification

- ISO 9001:2015
- ISO 14001:2015
- ISO 45001:2018
- Oeko-Tex Standard 100
- REACH – SVHC
- Global Recycle Standard certificate from Control Union

Achievements

- First manufacturer in Asia to produce PET chips with Bio-Glycol
- First Polyester manufacturer in Indonesia with captive coal based power plant
- First Polyester manufacturer to run 100% refrigeration on waste heat

Employees

2750

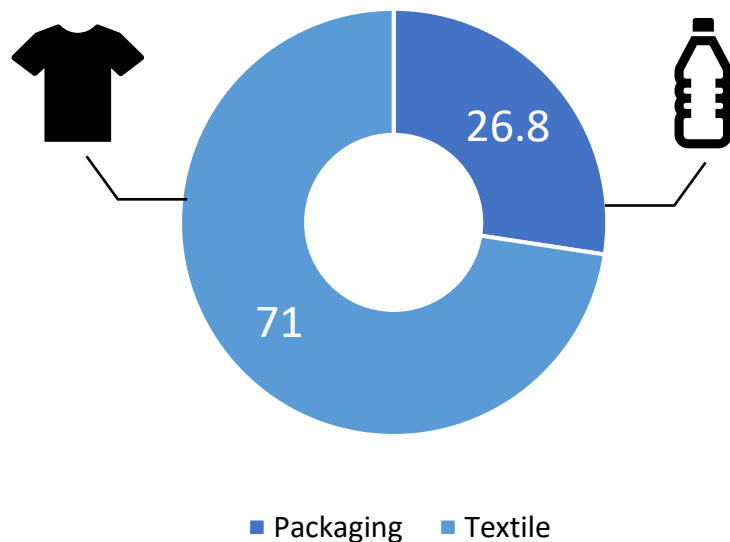


Join us in moving
toward
responsible
textiles!

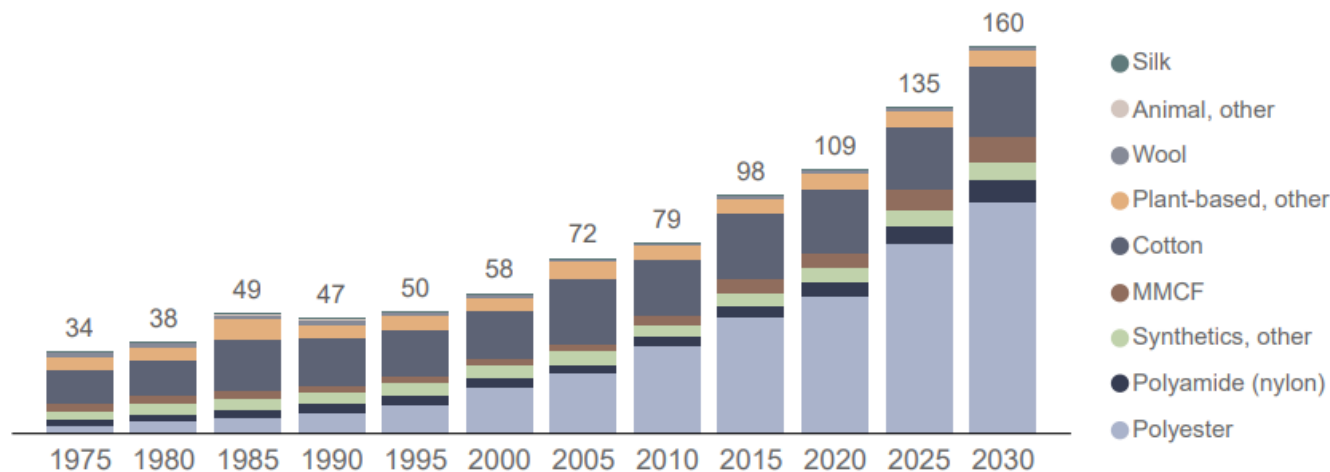
The opportunity: Textiles are the largest market application for PET fibers

Polyester most widely used and growing

PET application volumes (Mta)



Global fiber production (Mta)



Source: Textile exchange Materials Market report, 2024

A known issue.. Time to act!

The global fashion and textile industry is responsible for ...



up to 10% of global GHG emissions across its entire lifecycle



at least ~6% of freshwater withdrawal



~13% of water pollution in G20 countries



an estimated **~14%** of global micro- and macro-plastic pollution from textiles, primarily due to mismanaged waste



Sources: UNEP, 2023, Systemiq (2025) *The Textile Recycling Breakthrough: Why policy must lead the scale-up of polyester recycling in Europe*

Invested in joint venture

No single company will solve mismanaged textile waste and GHG emission crisis alone



Indorama Ventures' Fibers business and Jiaren Chemical Recycling form joint venture to enhance global textile circularity

11 Nov 2025 10:03 IST

MarketScreener

Indorama Ventures : rsquo; Fibers business and Jiaren Chemical Recycling form joint venture to enhance global textile circularity

Published on 11/10/2025 at 10:04 pm EST

INDORAMA VENTURES +1.89%

Partnership backed by Indorama Ventures' double-digit m\$ investment in Jiaren's recycling capacity

Bangkok, Thailand / Zhejiang, China - November 11, 2025 - Indorama Ventures' Fibers business, a leading global supplier of recycled technical textiles, polyester fibers and yarns, and Jiaren Chemical Recycling, a technology leader in chemical polyester recycling, form a joint venture to accelerate circularity in the global textile industry.

Textile Sphere India

Indorama Ventures' Fibers business and Jiaren Chemical Recycling form joint venture to enhance global textile circularity

佳人 JIAREN | INDORAMA VENTURES

Enabling textile circularity

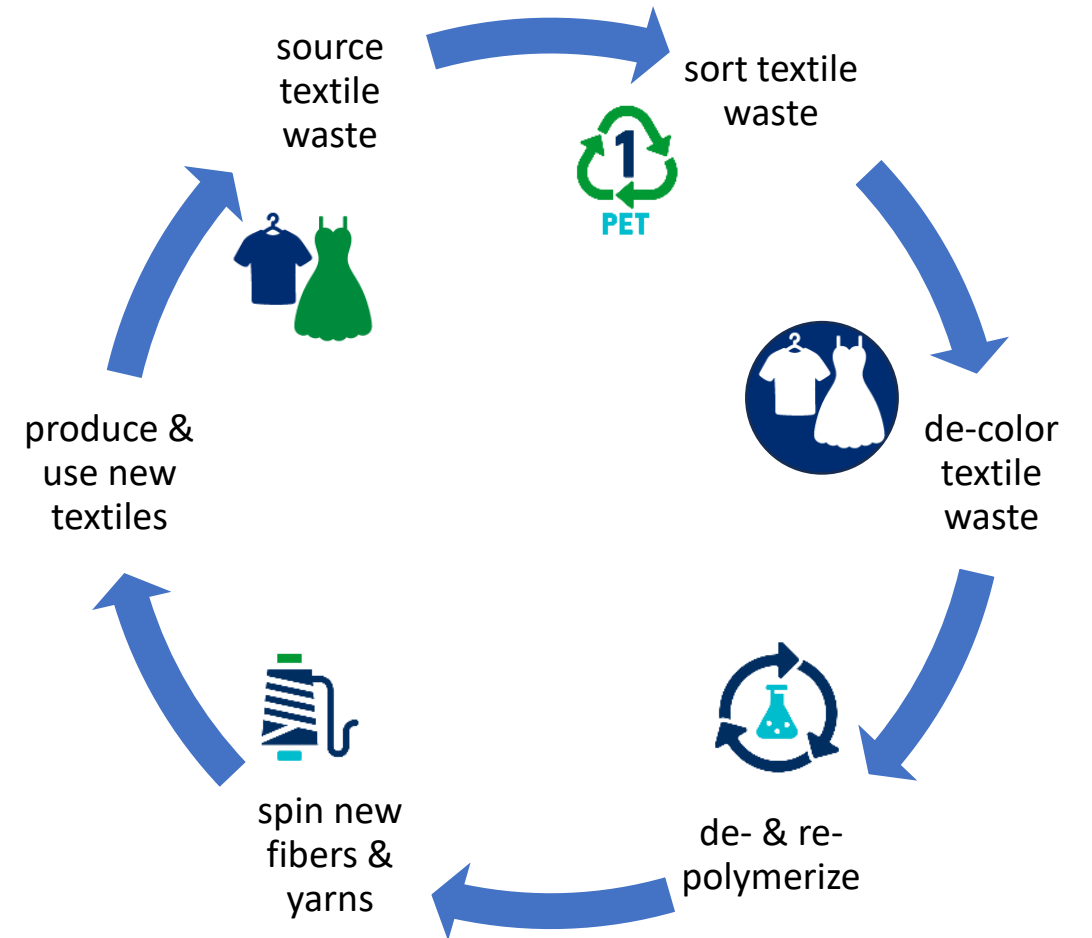
November 11, 2025 | By Textile Sphere India

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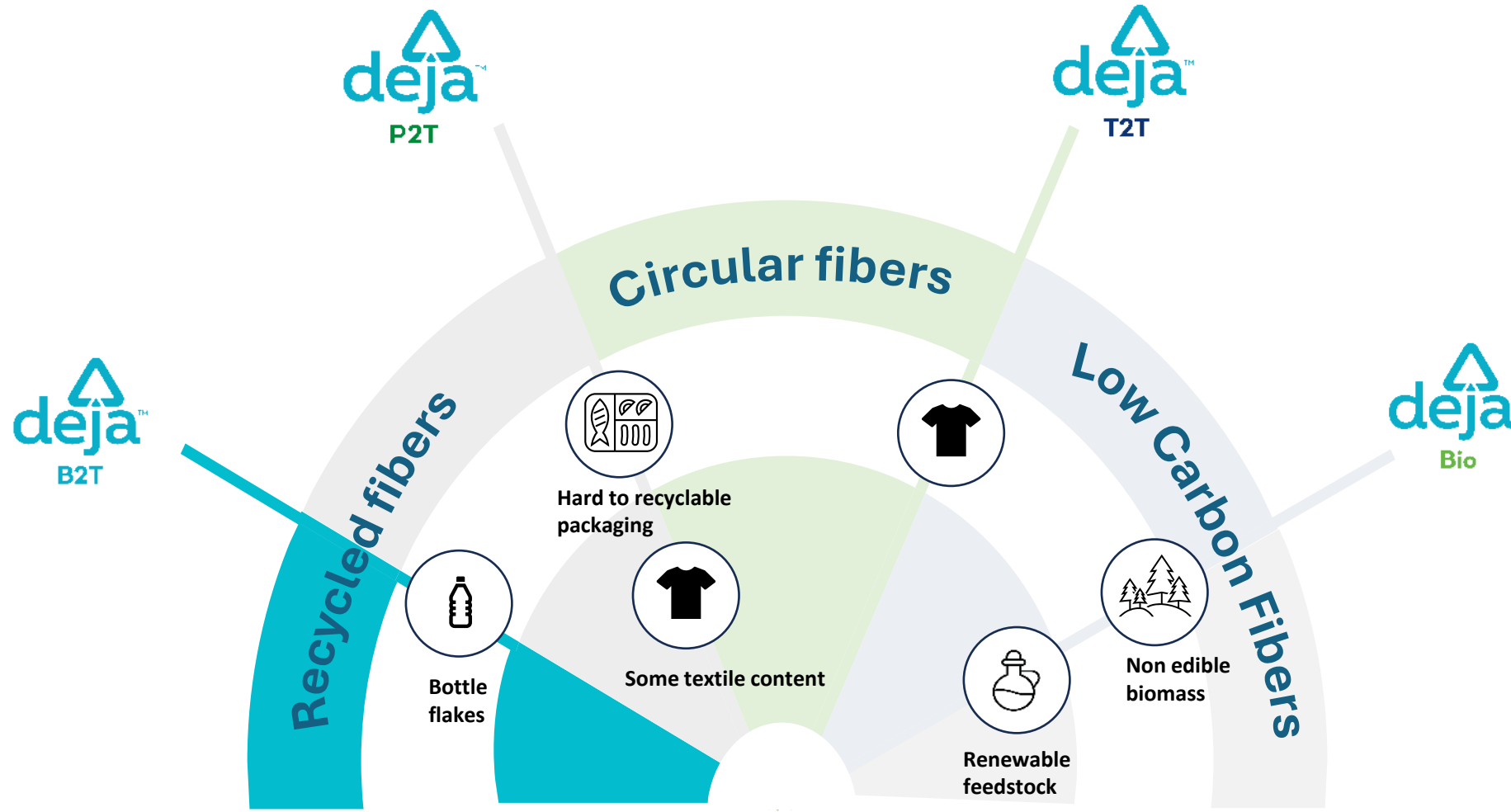
Both partners plan to leverage the joint venture to unlock up to 100,000 tonnes of textile recycled PET spinning capacity annually, thereby enhancing the resilience and transparency of the global textile supply chain and optimizing the value both partners deliver to the industry.

Press release



Deja™: Recycled and bio-based chips, fibers, yarns, and technical fabrics



Designed to reduce CO₂ emissions and combat unmanaged waste



Lifestyle: product range at a glance

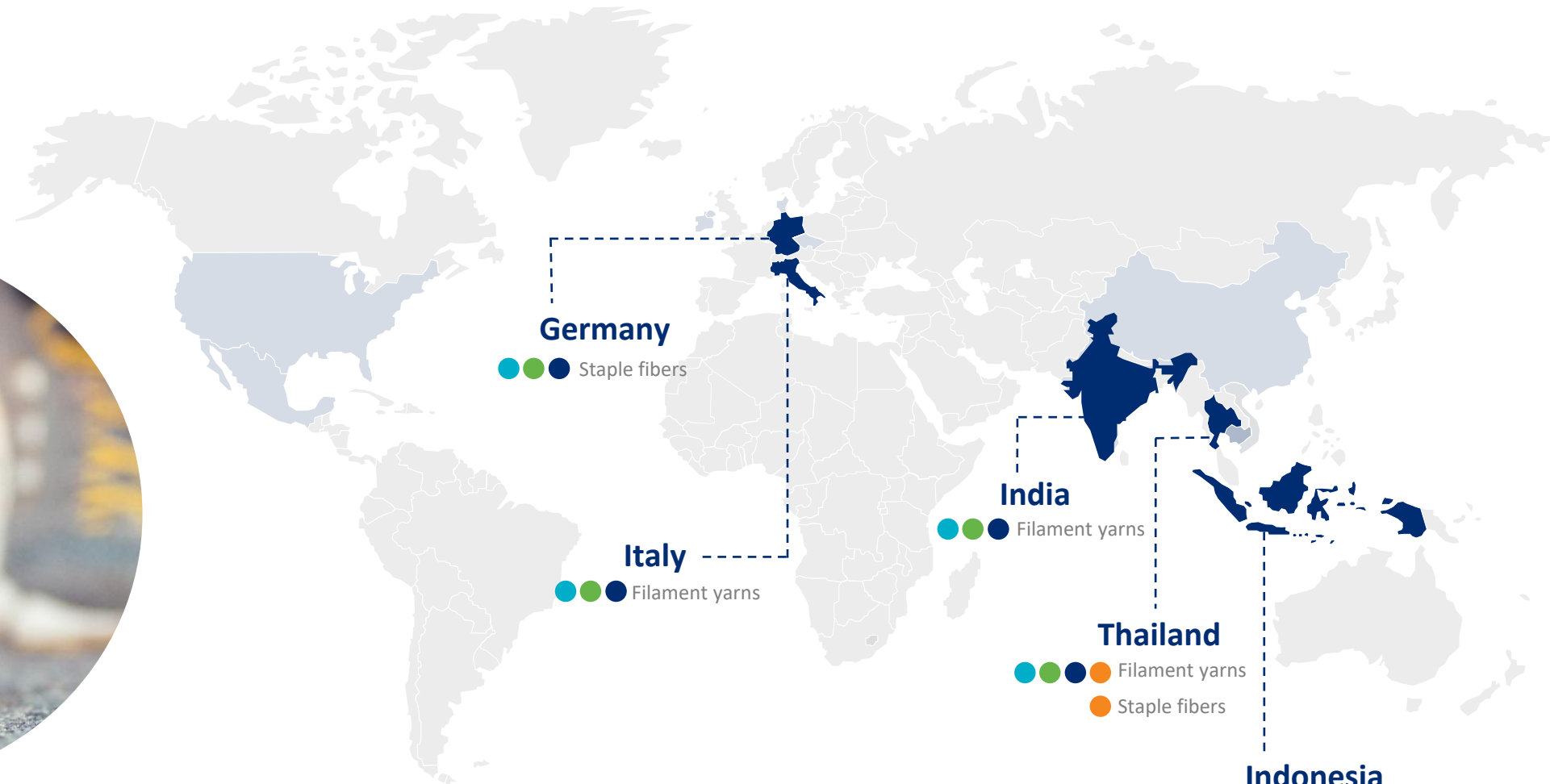
Tailored to your needs

deja™ PET filament yarns

Type	Color	Cross-sections	Functionality	Applications	Batch size
<ul style="list-style-type: none"> • POY • DTY • ATY • FDY • FINE • ITY • CSY 	<ul style="list-style-type: none"> • on demand • special fastness • fluorescent • glow in the dark 	<ul style="list-style-type: none"> • Round • Rectangular • Hollow • Triangular • Octalobal • Trilobal 	<ul style="list-style-type: none"> • Anti-static • UV stable • Stretch 	<ul style="list-style-type: none"> • Apparel • Home Textiles • Automotive Interior • Sportswear • Labels • Workwear • Luggage • Industrial 	<p>For dye bath: 2kg – 2t</p> <p>For raw white/dope dyed: from 2t upwards</p>
<ul style="list-style-type: none"> • 30-1400 dtex 					
<ul style="list-style-type: none"> • PSF • HCF 		<ul style="list-style-type: none"> • Round • Hollow 	<ul style="list-style-type: none"> • Anti-Microbial 	<ul style="list-style-type: none"> • Apparel • Sportswear • Atleisure • Home Textiles • Automotive • Industrial 	<p>5T-50 T</p>
<ul style="list-style-type: none"> • 6-120mm cut length 					

deja™ PET staple fibers

Lifestyle: Deja™ staple fibers and filament yarns



● deja™ B2T / P2T
● deja™ Bio

● deja™ T2T
● deja™ Care

Indonesia
● ● ● Filament yarns

Thailand
● ● ● ● Filament yarns
● Staple fibers

India
● ● ● Filament yarns

Germany
● ● ● Staple fibers

Italy
● ● ● Filament yarns

Thanks a lot for your Kind attention